



## Legislation Details

**File #:** Ord. 2021-97    **Version:** 1    **Name:**  
**Type:** Ordinance    **Status:** Individual Consideration  
**File created:** 11/17/2021    **In control:** City Council  
**On agenda:** 12/15/2021    **Final action:**  
**Title:** Consider approval of Ordinance 2021-97, authorizing the Issuance of the “City Of San Marcos, Texas Special Assessment Revenue Bonds, Series 2022 (Whisper South Public Improvement District Project)”; Approving and Authorizing an Indenture of Trust, a Bond Purchase Agreement, an Offering Memorandum, a Continuing Disclosure Agreement, a Landowner Agreement, an Agreement Regarding Waiver of Right of Redemption and Waiver of Agricultural Valuation, Financing Agreement, Construction, Funding and Acquisition Agreement and Other Agreements and Documents in Connection Therewith; Making Findings with Respect to the Issuance of Such Bonds; and Providing for approval of this Ordinance on only one reading as authorized by State Law; and providing an Effective Date.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:** 1. Bond Ordinance 12.06.pdf, 2. Bond Ordinance Exhibit A - Trust Indenture 12.06.pdf, 3. Bond Ordinance Exhibit B -- San Marcos Whisper SOUTH PID - S2021 BPA 4143-8541-7266 2, 4. Bond Ordinance Exhibit C -- Landowner Agreement chs 120721, 5. Bond Ordinance Exhibit D -- San Marcos, Whisper South PID IA #1-3 S2021 - Issuer CDA 4143-8379-2945 4, 6. Bond Ordinance Exhibit E -- Redemption and Waiver of Ag Valuation chs 101821 (clean) 102821, 7. Bond Ordinance Exhibit F -- Whisper South Financing Agreement MH clean 120721, 8. Bond Ordinance Exhibit G -- Construction Funding and Acquisition Agreement 120721 v2

Date	Ver.	Action By	Action	Result
12/15/2021	1	City Council		