



City of San Marcos, Texas
Combination Tax and Revenue Certificates of Obligation, Series 2021 (“COs”)

Timeline of Events – Competitive Sale

Tuesday, June 1, 2021*	The City Council considers a resolution directing publication of the notice of intent to issue COs and authorizes preparation of offering documents for the COs.
Week of June 1, 2021	First notice of intent appears in the newspaper.
Week of June 7, 2021	Second notice of intent appears in the newspaper.
Tuesday, June 15, 2021	SPFI makes application to Standard & Poor’s to obtain a rating on the COs.
Week of June 28, 2021	Rating Conference Call.
Thursday, July 22, 2021	Rating is received and published by SPFI.
Tuesday, July 27, 2021	The Preliminary Official Statement is distributed to the bidders.
Tuesday, August 3, 2021*	Sale. The City Council adopts an Ordinance authorizing the issuance of the COs.
Wednesday, August 25, 2021	Closing. The Purchasers of the COs deliver funds to the City.

*Official City Council Meeting.