



City of San Marcos, Texas
General Obligation Refunding Bonds, Taxable Series 2021

Timeline of Events – Negotiated Sale

Tuesday, June 1, 2021*	<u>Delegation Ordinance.</u> City Council considers a delegation ordinance authorizing the issuance of Refunding Bonds within certain parameters including a minimum savings level.
Week of June 28, 2021	Rating Conference Call
Thursday, July 22, 2021	Rating released to SPFI.
Tuesday, August 17, 2021	The Preliminary Official Statement is distributed to the Underwriters.
Week of August 23, 2021	<u>Pricing.</u> Interest rates on the Refunding Bonds are negotiated with the Underwriters by SPFI.
Wednesday, September 22, 2021	<u>Delivery Date.</u> Funds are received from the Underwriters of the Refunding Bonds.

*Official City Council Meeting.