



City of San Marcos, Texas
Combination Tax and Revenue Certificates of Obligation, Series 2018 (“COs”)
General Obligation Bonds, Series 2018 (“GOs”)

Timeline of Events – Negotiated Sale

Tuesday, April 3, 2018	The City Council considers a resolution directing publication of the notice of intent to issue COs.
Week of April 8, 2018	First notice of intent appears in the newspaper. The Financial Advisor makes application to Standard & Poor’s to obtain a rating on the COs and GOs.
Week of April 15, 2018	Second notice appears in the newspaper.
Week of April 30, 2018	Rating Agency Conference Call or Meeting.
Thursday, May 10, 2018	Rating is received and published by SPFI.
Tuesday, May 15, 2018	<u>Delegation.</u> The City Council will consider a Delegation Ordinance authorizing the issuance of the COs and GOs.
Week of May 15, 2018	<u>Pricing.</u> COs and GOs are priced by the Underwriters.
Wednesday, May 30, 2018	Notice is sent to the Underwriters regarding the Closing Date.
Wednesday, June 6, 2018	<u>Delivery.</u> The City receives funds from the Underwriters of the COs and GOs.

*Official City Council meeting.