



City of San Marcos

Quarterly Investment Report

March 31, 2022

sanmarcostx.gov





Overview of Texas Economy

- ❑ The Texas economy has recovered strongly since the COVID-19 pandemic
 - ❑ Pandemic initially destroyed 1.4 million Texas jobs; all jobs have been recovered by December 2021.
 - ❑ Manufacturing output continues robust recovery, and service sector growth is increasing.
 - ❑ Unemployment rate declined sharply since April 2020, is 4.7% as of February 2022.
- ❑ The Dallas Fed's Texas employment forecast predicts 2022 employment to grow 3.4%

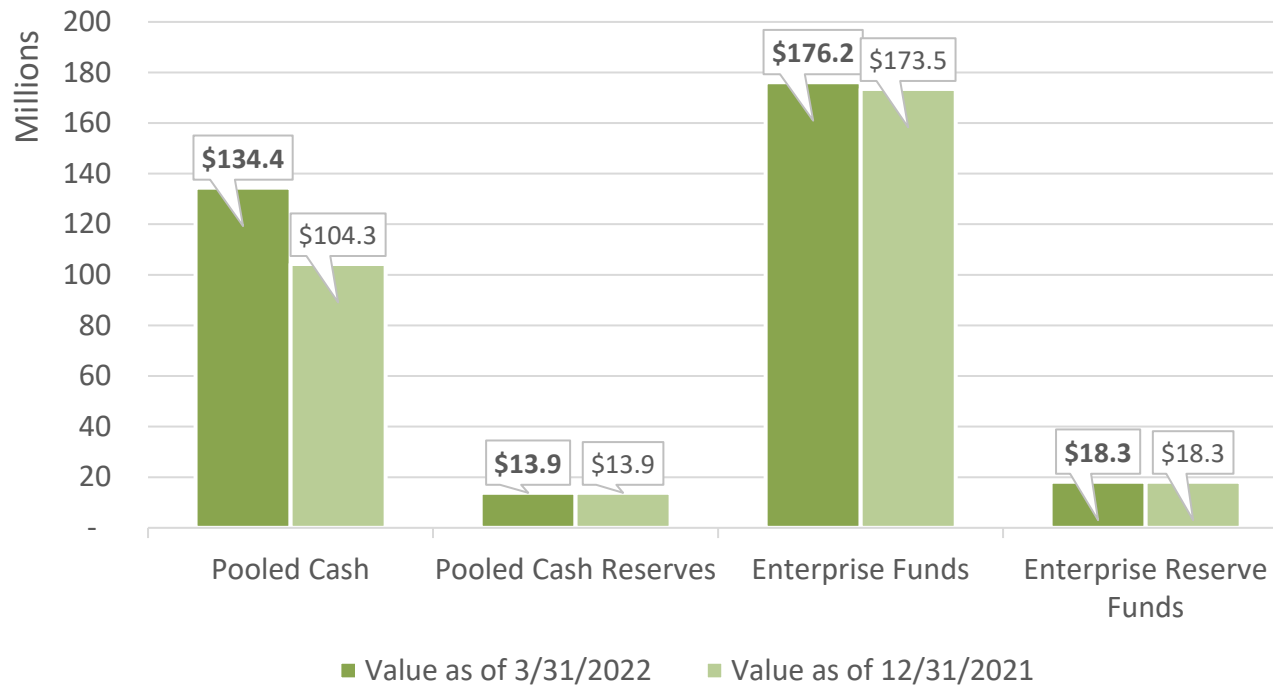
Source: Federal Reserve Bank of Dallas

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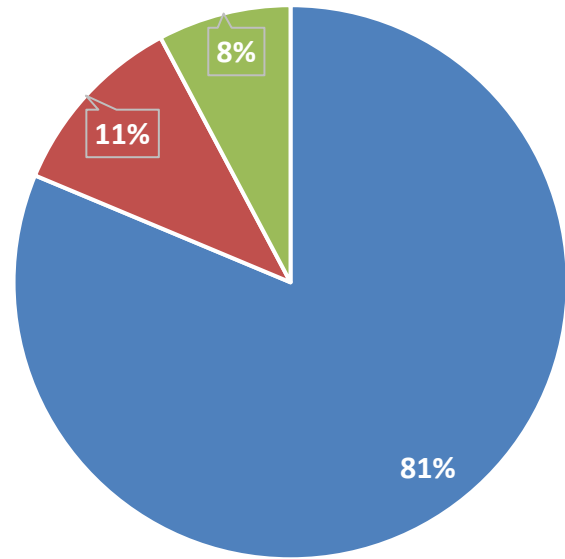
Investment Value by Account





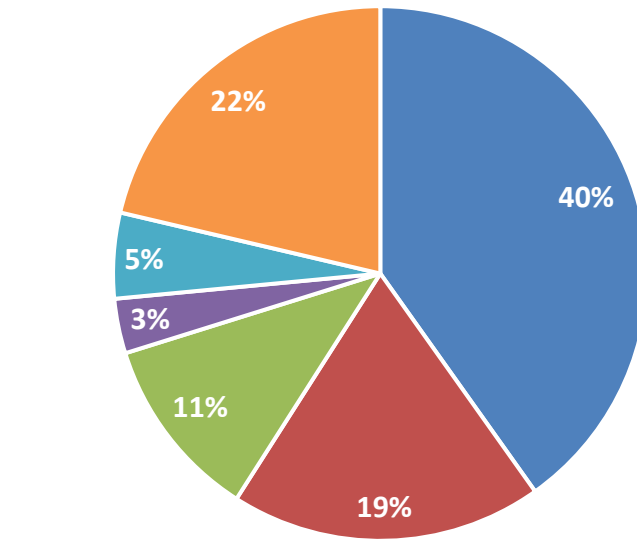
Pooled Portfolio By Fund *as of 3/31/2022*

Reserves



■ General Fund ■ Debt Service Fund ■ CIP

Pooled Cash

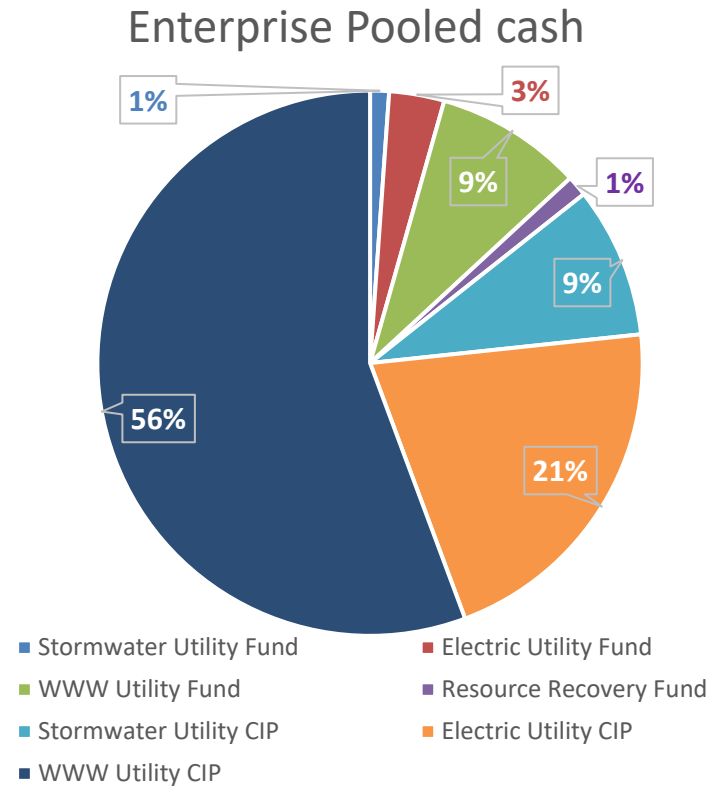
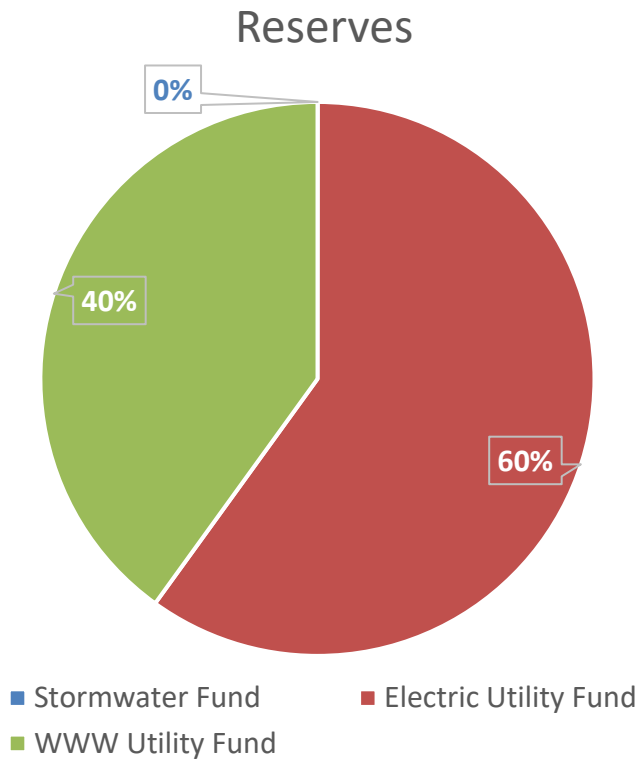


■ General Fund ■ Debt Service Fund
■ Special Revenue Funds ■ TIRZ
■ Health Insurance ■ CIP





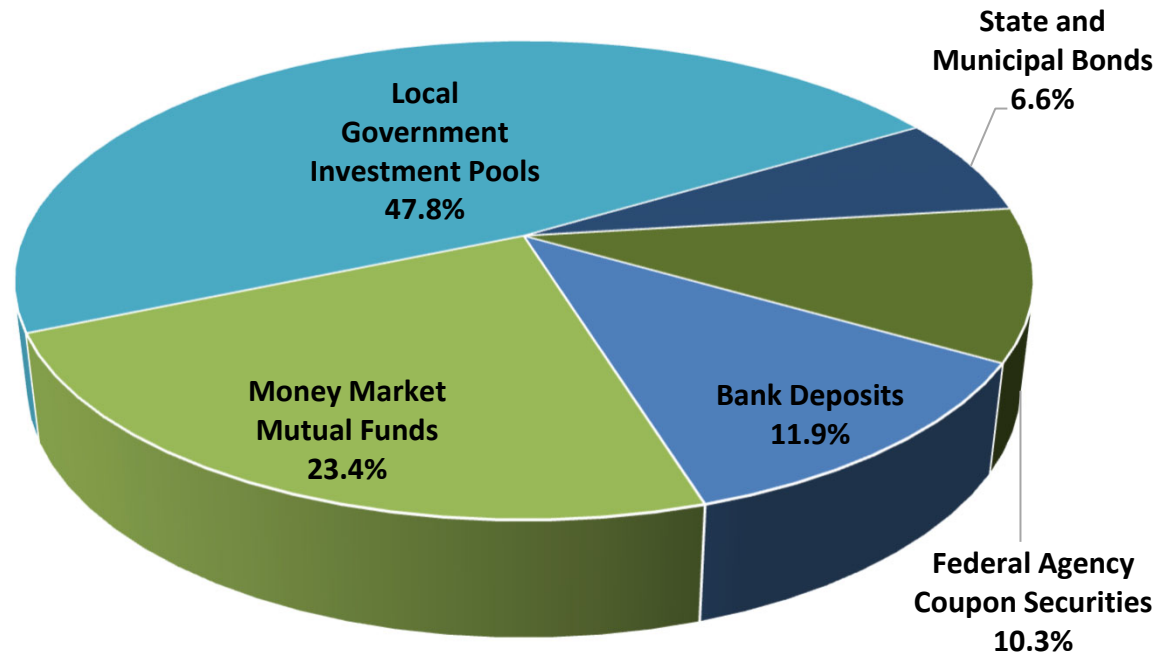
Enterprise Portfolio By Fund *as of 3/31/2022*





Investment Distribution *as of 3/31/2022*

Portfolio





Yields as compared to Benchmark

