



City of San Marcos, Texas
Combination Tax and Revenue Certificates of Obligation, Series 2022 (“COs”)

Timeline of Events

Tuesday, April 19 or May 3, 2022	The City Council receives a staff presentation regarding the projects for the 2022 CO issuance.
Tuesday, May 17, 2022	The City Council receives a presentation regarding the financing plan for the 2022 CO issuance.
	The City Council considers a resolution directing publication of the notice of intent to issue COs.
Week of May 17, 2022	First notice of intent appears in the newspaper.
Week of May 23, 2022	Second notice appears in the newspaper.
	The Financial Advisor makes application to Standard & Poor’s to obtain a rating on the COs.
Week of June 13, 2022	Rating Agency Conference Call.
Wednesday, June 29, 2022	Rating is received and published by SPFI.
Tuesday, July 5, 2022	<u>Sale or Delegation.</u> The City Council will consider an Ordinance authorizing the issuance of the COs.
Wednesday, July 27, 2022	Notice is sent to the Underwriters regarding the Closing Date.
Wednesday, August 3, 2022	<u>Delivery.</u> The City receives funds from the Purchaser(s) of the COs and GOs.

*Official City Council meeting.