



JPMorgan Chase Bank, N.A.

Submission to:

City of San Marcos

Bid for:

**Tax-Exempt Bank Qualified Lease Purchase
Financing For 222-027 Electric Utility Capital Purchase**

Proposal Due:
January 17, 2022

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Sample Amortization Schedule

Loan Amortization						
Average rate.....				1.959%		
Date	starting balance	takedowns	debt service	interest	principal	ending balance
3/1/2022	-	808,092.00	122,267.94	-	122,267.94	685,824.06
3/1/2023	685,824.06	-	122,267.94	13,435.29	108,832.65	576,991.41
3/1/2024	576,991.41	-	122,267.94	11,303.26	110,964.68	466,026.73
3/1/2025	466,026.73	-	122,267.94	9,129.46	113,138.48	352,888.25
3/1/2026	352,888.25	-	122,267.94	6,913.08	115,354.86	237,533.39
3/1/2027	237,533.39	-	122,267.94	4,653.28	117,614.66	119,918.73
3/1/2028	119,918.73	-	122,267.94	2,349.21	119,918.73	-
Total			855,875.59	47,783.59	808,092.00	

Option B - 8 Year Advance Payment						
Average rate.....				2.019%		
Date	starting balance	takedowns	debt service	interest	principal	ending balance
3/1/2022	-	808,092.00	108,217.91	-	108,217.91	699,874.09
3/1/2023	699,874.09	-	108,217.91	14,130.46	94,087.45	605,786.64
3/1/2024	605,786.64	-	108,217.91	12,230.83	95,987.08	509,799.57
3/1/2025	509,799.57	-	108,217.91	10,292.85	97,925.05	411,874.51
3/1/2026	411,874.51	-	108,217.91	8,315.75	99,902.16	311,972.35
3/1/2027	311,972.35	-	108,217.91	6,298.72	101,919.19	210,053.16
3/1/2028	210,053.16	-	108,217.91	4,240.97	103,976.93	106,076.23
3/1/2029	106,076.23	-	108,217.91	2,141.68	106,076.23	-
Total			865,743.26	57,651.26	808,092.00	