

La Sociedad Mutualista Cuauhtémoc

CDBG 2025 Project Application

Submitted to: City of San Marcos
Community Development Block Grant Program
Program Year: October 1, 2025 – September 30, 2026

Submitted by:
La Sociedad Mutualista Cuauhtémoc
1100 Patton Street
San Marcos, TX 78666

Contact: Gina Islas, President
Phone: (512) [REDACTED]
Email: [REDACTED]

Executive Summary

La Sociedad Mutualista Cuauhtémoc respectfully requests \$250,000 in Community Development Block Grant (CDBG) funding to support the urgent roof replacement of Cuauhtémoc Hall, a vital and historic community facility located in East San Marcos.

Established in 1942 by Mexican and Mexican-American residents who were excluded from mainstream civic and social organizations, La Sociedad has served as a cornerstone for cultural preservation, mutual aid, and community empowerment for over 80 years.

Cuauhtémoc Hall is more than a venue — it is a living testament to the resilience and unity of the Latino community in San Marcos. The hall is regularly rented for family celebrations such as quinceañeras, graduations, and weddings, but it also plays a quiet and critical role in the lives of residents through non-commercial use. The hall is donated at no charge to community members in times of need, including for funeral receptions, benefit events, and memorial gatherings. In addition, the organization provides emergency financial assistance to help families with utility bills, funeral expenses, and medical costs.

The deteriorating roof now poses significant safety and structural risks and must be replaced in order to comply with upcoming fire code mandates by December 2025. Without this upgrade, the organization will be unable to continue hosting events or maintain its role as a community safety net. This project will ensure that the hall remains open, safe, and accessible to the low- to moderate-income neighborhoods it serves. It will protect a landmark of Mexican-American heritage while continuing to provide a trusted space for gathering, grieving, celebrating and supporting one



Gina Islas
President

another.

III. Project Description

La Sociedad Mutualista Cuauhtémoc is seeking Community Development Block Grant (CDBG) funding to replace the failing roof at Cuauhtémoc Hall, a historic and culturally significant facility in East San Marcos. The roof's advanced deterioration presents both safety hazards and regulatory challenges that threaten the building's continued use.

The proposed work involves the rehabilitation of an existing nonprofit-owned public facility, with the primary objective being full roof replacement. This infrastructure improvement will directly support public access and safety and will ensure the hall remains a functional space for both private and public events that serve the broader San Marcos community.

La Sociedad has already secured a \$60,000 commitment from the Burdine Johnson Foundation to support this renovation, with additional fundraising and grant applications planned to fully fund the project. In-kind support and volunteer contributions may supplement these efforts depending on project needs.

The project will be considered successful when the roof is replaced, inspected, and approved for code compliance. Completion of the roof will also enable the next phase of planned safety upgrades, including the installation of fire suppression systems required by the City of San Marcos.

Cuauhtémoc Hall serves neighborhoods that are historically underserved and predominantly low- to moderate-income. The hall's infrastructure has aged significantly, and the roof—subjected to years of weather and wear—is now compromising the safety and usability of the facility. Without immediate repairs, the organization risks having to cease operations or severely restrict hall usage, affecting hundreds of local families who rely on the space for essential community activities.

This project directly supports the City's strategic priorities related to infrastructure equity, historical preservation, and safe, inclusive public spaces. By investing in this trusted community venue, San Marcos affirms its commitment to preserving spaces that matter to historically marginalized residents.

Cuauhtémoc Hall serves an estimated 5,000 people annually. It hosts educational camps, civic forums, and cultural celebrations, and is often donated for funerals, benefit events, and emergency gatherings. The impact of restoring the roof will be felt immediately and broadly—protecting programming and expanding accessibility for years to come.

La Sociedad has successfully administered previous grant funding, including a recent award from the Burdine Johnson Foundation. With over 80 years of continuous service and volunteer-led stewardship, the organization brings deep institutional knowledge, trusted community relationships, and a strong commitment to responsible project execution.

IV. Beneficiaries

This project qualifies as an Area Benefit public facility project under CDBG guidelines. Cuauhtémoc Hall serves an estimated 5,000 unduplicated individuals annually through a wide range of community-focused activities, including cultural celebrations, educational programming, public forums, and benefit events.

While the facility is available for public rental and open to all residents, it is located in the Victory Gardens neighborhood—an area with a historically underserved and predominantly low- to moderate-income population.

The hall has long functioned as a vital anchor for nearby communities, particularly those in San Marcos East Side, Rio Vista, Dunbar, Victory Gardens, and Blanco Gardens. These neighborhoods have benefited not only from direct programming hosted at the hall but also from its role as an accessible and culturally responsive venue.

Although not all participants fall under HUD-defined presumed benefit categories, the vast majority of the hall's service area qualifies under the Low-to-Moderate Income (LMI) threshold, making this project a strong candidate for Area Benefit eligibility.

V. Project Budget

The total estimated cost for the Cuauhtémoc Hall roof replacement project is currently projected between \$150,000 and \$200,000, based on early contractor estimates. While bids are still being evaluated, La Sociedad Mutualista Cuauhtémoc is preparing for the higher end of the range to account for potential increases in material and labor costs.

To date, the organization has secured approximately \$8,000 from a previously awarded Burdine Johnson Foundation grant specifically allocated toward the roof project. La Sociedad is actively pursuing additional funding sources and is prepared to continue fundraising to meet the remaining cost.

The organization is requesting \$250,000 in CDBG funds to cover roof construction and ensure flexibility in addressing related safety and code compliance needs. Any

funds in excess of the final roof cost will be redirected to required fire safety improvements and code upgrades already identified by the City of San Marcos.

If a funding gap remains once bids are finalized, La Sociedad will pursue additional grant cycles, local partnerships, or implement the project in phases, prioritizing urgent safety work to maintain public use of the facility.

VI. Project Implementation Schedule with Performance Goals

If CDBG funding is awarded, La Sociedad Mutualista Cuauhtémoc will initiate the roof replacement project in March 2026, following the completion of environmental review and contractor procurement. The project is expected to be fully completed by May 2026, ensuring timely construction, inspection, and code compliance.

The timeline below reflects a realistic and achievable path forward, contingent on receiving the necessary funds:

- October–December 2025 – Environmental review and clearance
Goal: Complete all federally required environmental assessments and obtain clearance to proceed.
- January–February 2026 – Contractor selection and bid finalization
Goal: Finalize contractor agreements based on received bids and begin pre-construction coordination.
- March 2026 – Roof demolition and removal
Goal: Safely remove the deteriorated roof structure and prepare the site for installation.
- April 2026 – Roof installation and construction
Goal: Complete structural installation of the new roof system in compliance with local building codes.
- May 2026 – Final inspections and city compliance sign-off
Goal: Secure city inspection approval and restore full use of the facility for public events and services.

The project timeline is structured to allow for seasonal considerations and procurement processes, with flexibility for minor delays. Upon funding, La Sociedad is committed to executing the project swiftly, efficiently, and in close coordination with city staff.

VII. Organization Information

La Sociedad Mutualista Cuauhtémoc is a 501(c)(4) nonprofit mutual aid society established in 1942 by Mexican and Mexican-American residents of San Marcos during a time of exclusion from traditional civic organizations. Created as a response to segregation and structural marginalization, La Sociedad provided a critical space for working-class Mexican families to organize, support one another, and build community power.

For over 80 years, the organization has maintained its mission of mutual support, cultural preservation, and civic engagement. Its home, Cuauhtémoc Hall, is not just a meeting place — it is a cultural landmark and a living symbol of resilience, solidarity, and belonging for generations of Latino residents in San Marcos.

Historically, the Hall hosted everything from language classes to labor organizing meetings, quinceañeras, funeral receptions, and community celebrations that other public venues would not accommodate for Mexican Americans.

That legacy continues today. The Hall is used regularly for family events, benefit fundraisers, holiday celebrations, and emergency aid distributions. The organization donates the space — free of charge — to families in times of hardship, such as during deaths in the family or medical emergencies.

The organization is led by a volunteer board of directors, elected by its general membership. Officers include a President, Treasurer, and Secretary, who oversee financial operations, event planning, and community outreach. The organization's fiscal year ends December 31, and its primary recurring expenses include utilities, maintenance, and limited programming support.

La Sociedad is currently in the process of securing updated bids for roof replacement and expects to provide updated financials with the assistance of a CPA. While not yet registered in SAM.gov, the organization is actively pursuing a Unique Entity Identifier (UEI) and other compliance steps required for federal funding.

General liability insurance is active and includes coverage for both property and events held on site. Today, Cuauhtémoc Hall remains one of the last-standing physical testaments to San Marcos' Mexican-American history, offering not only a venue but a trusted space for communal care, connection, and legacy-building.

VIII. Conflict of Interest Statement

La Sociedad Mutualista Cuauhtémoc affirms that no known or anticipated conflicts of interest exist between its board members, officers, or staff and the City of San Marcos or its Community Development Block Grant (CDBG) program. The

organization is governed by a volunteer board that adheres to ethical standards and transparency in all financial and operational decisions.

Should any potential conflict arise — such as a board member having a financial interest in a contractor or vendor considered for this project — La Sociedad is committed to full disclosure and recusal procedures as required by federal and local regulations. The organization does not employ paid staff and has no current financial relationships that would present a conflict under HUD guidelines.

La Sociedad follows a conflict of interest policy in practice and supports implementing formal written policies as part of capacity-building for grant compliance. The organization welcomes oversight, accountability, and collaboration with city staff to ensure integrity throughout the funding and implementation process.

IX. Applicant Certifications

By submitting this application, La Sociedad Mutualista Cuauhtémoc certifies that:

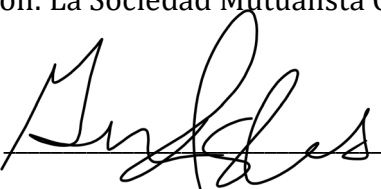
- The information provided in this application is true and accurate to the best of its knowledge.
- The organization agrees to comply with all applicable federal, state, and local laws and regulations governing the use of Community Development Block Grant (CDBG) funds.
- The organization affirms it is eligible to receive federal funds and is not debarred or suspended from participating in federally funded programs.
- Funds received will be used exclusively for eligible expenses as outlined in the application and in accordance with CDBG program requirements.
- The organization will maintain appropriate financial records, submit timely reports, and allow for audit or inspection by designated city, state, or federal agencies.
- The organization acknowledges that failure to comply with CDBG requirements may result in the termination of the funding agreement or the return of funds.

This certification is made by the authorized representative of the organization:

Authorized Signatory: Gina Islas

Title: President

Organization: La Sociedad Mutualista Cuauhtémoc

Signature: 

Date: 05/08/2025

Attachments

What follows are the required supporting documents to accompany this application.

The following items are not included in this application packet but can be provided upon request:

- A service area map is not currently available but can be created and submitted if requested by the City of San Marcos for documentation or verification purposes.
- While the organization does not currently have a CPA-prepared audit or financial statement, it will provide a copy of its 2023 income tax documentation for financial review.
- A fully updated operational budget is in progress and will be submitted upon request to reflect the most accurate fiscal planning in connection with this project.
- The organization does not operate any income-qualified programs, and therefore does not maintain a program application form or income verification procedures.
- No paid staff positions are supported by this project, and there are no current or proposed hires under the CDBG grant. As such, job descriptions are not applicable.
- La Sociedad is not currently involved in any legal action and has no outstanding lawsuits, judgments, or bankruptcy disclosures to report.

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Attachment 1: Board of Directors (2024-2025)

President *Gina Islas*

Maxwell, Texas

Vice President *Dorothy Torres*

Kyle, Texas

Secretary *Anna G. Hernandez*

San Marcos, Texas

Treasurer *Amy Romero*

Kyle, Texas

Attachment 2: Board Contact Information

President *Gina Islas*



Treasurer *Amy Romero*



Attachment #3: Board Resolution or Board Meetings

La Sociedad Cuauhtémoc
Meeting notes
Apr 15, 2025



Location: Cuauhtémoc Hall
1100 Patton Street
San Marcos, TX 78666

Meeting was called to order by the president, Gina Islas at 7:33 pm

OPENING PRAYER & ROLL CALL Members that called in: Elizabeth, Danny, Linda, Belinda, Lydia, Lupe G

<input type="checkbox"/> Belinda Arredondo	<input type="checkbox"/> Lupe Cortez	<input type="checkbox"/> Courtney Henriquez	<input checked="" type="checkbox"/> Della Lucio	<input checked="" type="checkbox"/> Mary Padron	<input checked="" type="checkbox"/> Henry Reyna	<input checked="" type="checkbox"/> Simon Tobias
<input type="checkbox"/> Alice Briseno	<input checked="" type="checkbox"/> Krystal Castilla	<input checked="" type="checkbox"/> Andrew Hernandez	<input checked="" type="checkbox"/> Nancy Marmolejo	<input checked="" type="checkbox"/> Ronnie Perez	<input type="checkbox"/> Linda Reyna	<input checked="" type="checkbox"/> Dorothy Torres
<input type="checkbox"/> Richard Briseno	<input checked="" type="checkbox"/> Nico Castilla	<input checked="" type="checkbox"/> Anna Hernandez	<input checked="" type="checkbox"/> Raymond Martinez	<input checked="" type="checkbox"/> Edna Peterson	<input checked="" type="checkbox"/> Alice Rodriguez	<input checked="" type="checkbox"/> Simon Torres
<input checked="" type="checkbox"/> Liz Castañeda	<input type="checkbox"/> David Garcia	<input checked="" type="checkbox"/> Gina Islas	<input checked="" type="checkbox"/> Susan McDaniel	<input checked="" type="checkbox"/> Diana Price	<input checked="" type="checkbox"/> Richard Rodriguez	<input checked="" type="checkbox"/> Margie Vasquez
<input checked="" type="checkbox"/> Maribel Castillo	<input type="checkbox"/> Marty Garcia	<input checked="" type="checkbox"/> Janie Langeria	<input checked="" type="checkbox"/> Lupe Mendez	<input checked="" type="checkbox"/> Susie Puente	<input checked="" type="checkbox"/> Amy Romero	<input checked="" type="checkbox"/> Salvador Vasquez
<input type="checkbox"/> Jaime Cervantes	<input checked="" type="checkbox"/> Joe Garza	<input type="checkbox"/> Elizabeth Lopez	<input checked="" type="checkbox"/> Johnny Padron	<input checked="" type="checkbox"/> Anita Ramirez	<input type="checkbox"/> Lydia Sanchez	<input type="checkbox"/> Elvia Villanueva
				<input type="checkbox"/> Daniel Reyna	<input checked="" type="checkbox"/> Celina Sandoval	<input checked="" type="checkbox"/> Fred Villanueva

Guests: Gracie B. Llanas (new member, first meeting)

APPROVAL OF MINUTES FROM LAST MEETING Motion to approve Tommie, 2nd Janie 27 for, 5 abstained

APPROVAL OF TREASURER'S REPORT Tommie, 3/17 check to Janie for supplies for the hall, 3/18 check 4435 for bundled events, 3/26 Gina for treasurer's stipend (she helps with reports), Fred 3/11 securities \$1,472.24 and \$3,356.04 for which 2 months? (Gina will get back to us), 3/20 \$200 for whose 2 funerals? (Gina will get back to us) Motion to approve Janie, 2nd Fred, 31 for 1 abstained.

FESTIVITIES \$16,960 turned in (see attached itemized list) Birthdays: Henry & Belinda

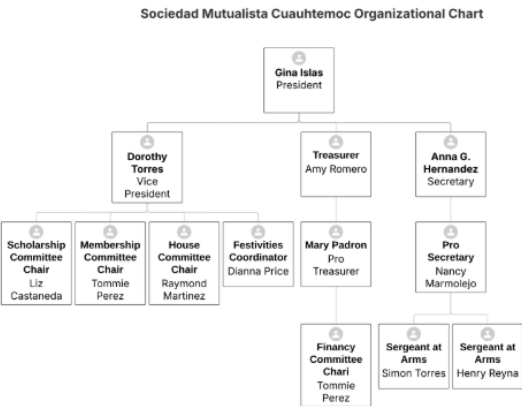
HOUSE COMMITTEE A/C unit #6 repaired so it doesn't leak. Ballast replaced in back kitchen. Side doors will be ordered from Home Depot. Remotes for ceiling fans (we have one only, need to find the other one), ladies bathroom toilet paper dispenser.

HEALTH COMMITTEE (courtesy committee) Larry Saucedo passed away (wife Elizabeth). Fred's cousin Alfredo Villanueva passed away.

OLD BUSINESS Gina apologizes for cancelling last week's meeting due to Electro's rosary. Thanks to all the members who helped with funeral receptions and Chona E event (especially with last minute food sales). \$654 in food sales. \$3,105.21 bar sales. April 12 Girls like us Project 15 event (started off with 7 girls ended up with only 4 girls). Thanks for all the donations. Tony Maldonado completed the back walls. Scholarship review on April 6. Financial book review April 10 (Aug. through Feb. 2025). Gina met with Johnny Bourdine from the Bourdine Johnson Foundation. He offered up to \$10,000 more if needed. If we email him in August, he will invite us to apply for the grant again. Development Block Grant from HUD for neighborhoods like Victory Gardens. Liz volunteered to complete the applications. Deadline is May 8. August for sprinklers, Gina met with Jonathan who will send us contacts for new bids. Balance remains on the building fund of \$9,100.

NEW BUSINESS Friday, May 9 country singer KC Garcia plus other local bands at \$10 a ticket at the door only. He charged us \$1000. Abel Henriquez fixed A/C \$743.93. The Building Committee met. Women's restroom ceiling panels and roof leak repairs needed. Jesus Garza gave a bid. 2 bids for the roof as well to retil and seal it. \$24,200 for a temporary fix that will last around 15 years. Chuck Nash has similar work done. Gina will get us the amount of the other bid. Bid on a new roof will also be provided. Lowe's lights with a discount, however Vince Delgado says we just need to replace current ballasts with LED ballasts. So Gina will return the lights. Liz warns that foam is seeping through in one area that needs fixing asap. Janie has not received messages for the building committee meetings. Gina reports \$4,279.36 in tips \$3,486 to be transferred for Feb. to scholarship fund plus March still needs to be transferred. 38 total applications turned in and reviewed (total of \$6,500 awarded for applicants who scored 2 yes's) (yes and no's further reviewed by Liz, \$3000) (maybe pile for yes and no's that we weren't sure we could fund \$2,000) (3 no, no's will not receive scholarship money). 12 members who asked for scholarships for their relatives. Total of \$9,200. See attached. Last year, 4 applicants requested their funds go towards Summer 2025 since they haven't used them yet. Nico recommends that nephews/nieces for members who do not have children amount to \$1000. Liz sends out reminders to applicants who haven't requested funds. When Nico was Treasurer, he had the key to the mailbox and he wrote the checks for scholarship payments. Gina was going through the cabinets of scholarship paperwork and trying to organize past years. Raymond makes a motion for members who don't have kids to get \$1000 for nieces or nephews. Amy asks if there is a limit to one per member. Nico just says immediate nephew and niece. Fred and Tommy ask how far back are we going, great nieces, etc. not included. Liz and Edna's nephew get \$1000 Raymond 1st and Janie 2nd, 31 for 1 abstained. Jacqueline and Addison (their scholarship checks never cleared) and Destinie (changed

Attachment #4: Organizational Chart



Text

Attachment #5: By Laws

Scan

GENERAL REGULATIONS OF "LA SOCIEDAD MUTUALISTA CUAUHEMOC"

GENERAL REGULATIONS OF "LA SOCIEDAD MUTUALISTA CUAUHEMOC" BEEN ENFORCED SINCE ITS FOUNDATION, JULY 4, 1942 WITH SOME PRESENT AMENDMENTS THAT ARE PRESENTED.

ARTICLE I

- SECTION 1. "La Sociedad Mutualista Cuauhtémoc", with the social address of 1100 Patton, of the city of San Marcos, Texas under the protection of the laws of the State of Texas under the Charter Patent No. 106856 will be enforced.
- SECTION 2. This "Sociedad" will work under the MOTTO, "UNION, FRATERNITY, AND PROGRESS", same as; will have to fulfill all its official correspondence.
- SECTION 3. "La Sociedad" will not participate in political and religious activities, with respect of each member's ideology.
- SECTION 4. "La Sociedad" has only one representation that shall be under the responsibility of the members to form their Board of Directors.

ARTICLE II

- SECTION 1. The Board of Directors will be formed by ACTIVE members that are well informed of their economic obligations, in complete possession of the rights, and with a seniority of 90 days, at least to form part of the same, at which will be presented as the following: a President, a Vice-President, a Secretary, a Pro-Secretary, a Treasurer, a Pro-Treasurer, Five Vocal persons, and a Delegate or Fiscal and a Sergeant of Arms.
- SECTION 2. "La Sociedad" will rely on three permanent Committees that are: Entertainment or Festivals, Sick, and Finances, at which will be named together with the Board of Directors obligating to take possession of their respective official post on the day of the 4th of July of each year or of the date that is designated by the Directors that are enforced.
- SECTION 3. "La Sociedad" will celebrate the elections on the second Tuesday of the month of July. And in case it does not terminate, it shall continue it the following meeting.

SECTION 4. Only those active members with complete possession of its rights will take part in the elections, having indispensable requirements, that the member will be nominated for either post, needs to be present at the time of the election.

SECTION 5. The voting for President, Secretary, and Treasurer will be by secret ballot and the other officers that form the Board of Directors will be by acclamation, by the assembly.

ARTICLE III OBLIGATIONS OF THE BOARD OF DIRECTORS

SECTION 1. Vigilance, because it should comply with the regulations in all its parts, in the different dependences of "La Sociedad".

SECTION 2. Celebrate the meetings of the Board of the Directors, trying to formulate agreements in benefit of "La Sociedad", will always conserve in good state.

SECTION 3. Vigilance, because the property, building, and inventory of "La Sociedad" will always conserve in good state.

SECTION 4. The members that form the Board of Directors, more than any other member, are obligated to watch over for the good progress of "La Sociedad" in general, and collaborate with the President, so "La Sociedad" pursue its social progress.

SECTION 5. To be attentive that all the Committees that have been named will comply with its commitment.

ARTICLE IV OBLIGATIONS OF THE PRESIDENT

SECTION 1. To be entitled to be President of "La Sociedad Mutualista Cuauhtémoc", it is necessary that the member has full rights as an active member and has at least two years of antiquity.

SECTION 2. Render its Protest by Law in front of the existing President or by the person that is designated. Actions continue serving to take the Protest to the new members that form together with him. The new Board of Directors and those who fell under the responsibilities of the progress of "La Sociedad".

SECTION 3. To attend without fault all the meetings that are confirmed, being Directive, General, or Extra-Ordinary. Giving notice in advance to the Vice-President in case he or she cannot attend. Vice-President assuming all the power, rights and privileges, as much as the responsibilities of the President.

- SECTION 4. To authorize by his or her signature, in union with the Secretary, all the receipts that are presented omitting those that could be considered harmful to "La Sociedad".
- SECTION 5. Sign with the company of the Secretary the minutes that have been approved by the Assembly and take special attention to the Ledger of Minutes, that it stays in perfect order.
- SECTION 6. Give the Protest to the new members, and also the committees that are being named.
- SECTION 7. Grant the word to the members that applied and guard the meeting for perfect order, calling attention to any member that is out of order or uses improper vocabulary.
- SECTION 8. Order the Sergeant-At-Arms to assist a member out of the Hall who disturbs the order of the meeting without using the authority of the President.
- SECTION 9. When member completes his or her one Social Year, the President needs to give Annual Report, best detailed possible, concerning the different activities of "La Sociedad" that took place during his or her administration.

ARTICLE V OBLIGATIONS OF THE VICE-PRESIDENT

- SECTION 1. The obligations and attributions of this officer are the same as the Presidents, during his or her temporary absence, problems, or difficulties.
- SECTION 2. In case of definitive absence of the President, the Vice-President automatically becomes President for the rest of the Social year, rendering its Protest Law in front of the First Vocal and the Board of Directors.
- SECTION 3. In case of definitive absence of the Vice-President, this post will be filled by an election by the Assembly.

ARTICLE VI OBLIGATIONS OF THE SECRETARY

- SECTION 1. The Secretary has the obligation to attend the meetings being Directive, General, or Extra-Ordinary that "La Sociedad" takes in effect.
- SECTION 2. To take the minutes of the actions of the General meeting and of those that give lectures in the following meetings and are approved by the Assembly, having signed by the President and the Secretary in the Ledger of Acts.

- SECTION 3. The secretary needs to have a book of registration of the members and its respective addresses.
- SECTION 4. It is the obligation of the secretary to give information of all the receiving and out-going correspondence.
- SECTION 5. Vigilance, because the files of "La Sociedad" conserve in good state, as well as the inventories, and not surrendering anything, that is not authorized by the Directors and the knowledge of the Assembly.
- SECTION 6. Conserve under its most strict responsibility the Seal of "La Sociedad", with the purpose, that it is not misused.
- SECTION 7. Give notice, with an announcement to the applicants of the day and hour, they should present a render of their Protest of Law.
- SECTION 8. The Secretary needs to give notice to the Pro-Secretary in case of absence, so he or she can take the responsibility.
- SECTION 9. In case of definitive absence of the Secretary, the Pro-Secretary will occupy its post for the rest of the Social Year, with all its privileges and obligations.

ARTICLE VII OBLIGATIONS OF THE PRO-SECRETARY

- SECTION 1. The Pro-Secretary assumes the same responsibilities of the Secretary in case of temporary absence.
- SECTION 2. Needs to be in direct contact with Secretary to be familiarized with this post.
- SECTION 3. In case of definitive absence of the Pro-Secretary, this post is filled by an election by the Assembly.

ARTICLE VIII OBLIGATIONS OF THE TREASURER

- SECTION 1. The Treasurer has the obligation to attend all the meetings being Directive, General, or Extra-Ordinary that "La Sociedad" takes place.
- SECTION 2. Has a book of current accounts in which he or she notes all the fees that the members pay to "La Sociedad".
- SECTION 3. In the first meeting of each month that "La Sociedad" takes place, a Report of funds is handed out to inform the Assembly, in which reveals the expenditures of funds in the Treasurers.

- SECTION 4. Asking the bank monthly, a state of accounts, in which to confirm the information in the Report of Funds.
- SECTION 5. Conserve under the most strict responsibility, the amount the Assembly designate, to be devotes for the urgent business that "La Sociedad" requires.
- SECTION 6. All check expenditures for "La Sociedad" needs to have the signature of the President, Secretary, and Treasurer.
- SECTION 7. Give notice to the Pro-Treasurer in case of absence, so he or she can occupy the post.
- SECTION 8. At the end of the Social Year, the Treasurer hands over to his or her successor, under the strict inventory the book and documents pertaining the Treasury. Just like the funds that were working under his or her management being cash or in values, proving the final momentum of the Treasury, by the Revisory Committee, being named for that purpose.
- SECTION 9. In case of the definitive absence of the Treasurer, "La Sociedad" will take the most useful proposal to fill this important Directive post.

ARTICLE IX OBLIGATIONS OF THE PRO-TREASURER

- SECTION 1. To attend without fault all the meetings and help the Treasurer in all the functions.
- SECTION 2. To be always informed of the state in which he or she finds the members of "La Sociedad" concerning their membership fees and reports as well.
- SECTION 3. The Pro-Treasurer supplies the temporary faults of the Treasurer, not so of the definitive absence of his or hers.
- SECTION 4. In case of definitive absence of the Pro-Treasurer, this post is filled by election by the Assembly.

ARTICLE X OBLIGATIONS OF THE FISCAL OR DELEGATE

- SECTION 1. This official member will be the one to have in its charge as an Official Oratory during the Festivals that "La Sociedad" celebrates.
- SECTION 2. Vigilance, because the statutes that governs "La Sociedad" has carried at margin, of the stipulations in them.

SECTION 3. The Fiscal/Delegate carries a book provided with accounts of violent acts of the members that lack respect and order during the meetings and Festivals.

SECTION 4. Welcomes the new members, and also give a moment of silent prayer to those members that passed away.

SECTION 5. Cannot permit a member, during the meeting take the floor to discuss the same topic for more than three times, when the President does not believe it is necessary.

SECTION 6. In case of definitive absence of its post, a election needs to take place during the meeting.

ARTICLE XI OBLIGATIONS OF THE SERGEANT-AT-ARMS

SECTION 1. Help the Fiscal in completing its functions, in charge of a book of attendance, where all members register at the entrance of the Hall of the meetings.

SECTION 2. Instruct the members of the new entries concerning their obligations and the manner themselves during the meetings.

SECTION 3. Assist a member out of the hall that disturbs the order of the meeting, when indicated by the President.

SECTION 4. In case of definitive absence of the Sergeant-At-Arms, the position is filled by election by the Assembly.

ARTICLE XII OBLIGATIONS OF THE VOCAL PERSON OF DIRECTORS

SECTION 1. The Vocals of the Boards of Directors are obligated to attend all the meetings, being Directive, General, or Extra-Ordinary, with the purpose to fill any temporary vacancies of the Elected Officials, in case of their absence.

SECTION 2. Needs to know all the rules and regulations thoroughly, so he or she can take part in discussions that derive during the meetings.

SECTION 3. The Vocals of Directors that do not attend the General meeting for four consecutive times without previous notice automatically loses its official post.

SECTION 4. The Vocal of the Directors main obligation is to cooperate with the President for the good progress of "La Sociedad".

ARTICLE XIII OBLIGATIONS OF THE COMMITTEE OF FESTIVALS

- SECTION 1. The Anniversary of the Foundation of the Society celebrates in a dignified form, on the 4th of July or at the date the officers decide is best convenient.
- SECTION 2. This committee organizes events that can produce funds to increase the treasury of "La Sociedad".
- SECTION 3. This committee performs within the authority of its autonomy, naming auxiliary vocals that will help for the best performance of its duties.
- SECTION 4. Vigilance, that the Festivals do not blemish the good reputation of "La Sociedad".
- SECTION 5. The Committee of Festivals has the obligation to let the assembly know the development of the activities in a monthly report, in which needs to be approved by the Committee of Finance.
- SECTION 6. At the end of the Social Year, the Committee of Festivals needs to turn in to the Board of Directors its Books of Reports, all the documents concerning "La Sociedad" and what build up its assets.

ARTICLE XIV OBLIGATIONS OF THE COMMITTEE OF THE SICK

- SECTION 1. It is the obligation of the Committee of the Sick to attend all the meetings that "La Sociedad" has.
- SECTION 2. The President of the Committee of the Sick renders information in every meeting of the members that have been ill, like the state of health that they encountered.
- SECTION 3. The President of the Committee of the Sick has the right to name Auxiliary Vocals for a better fulfillment of the duties.
- SECTION 4. In case of the death of a member, the President of the Committee have to inform the Titled President and members what happen and go to the residence of the deceased member to present the condolences to their family.
- SECTION 5. In case of absence of the President of the Committee of the Sick, the First Vocal assumes the same obligations.

ARTICLE XV OBLIGATIONS OF THE FINANCE COMMITTEE

- SECTION 1. The Finance Committee will attend all the General meetings and take an active part in all business matters that are related with the Treasurer of "La Sociedad".
- SECTION 2. To inform monthly to the assembly of the expenditures of the funds being in the Treasury, revising and giving its approval of all the information presented by the Treasurer.
- SECTION 3. The Finance Committee revise with accuracy the Ledgers and funds of the hall of "La Sociedad", giving the approval of the monthly report of the Committee in charge.
- SECTION 4. It is the obligation of the Finance Committee to revise monthly information of all the Festivals that are organized by the Committee of Festivals.
- SECTION 5. At the end of the Social Year the Finance Committee hands in to the Boards of Directors all the documentation concerning the activities that build up assets.
- SECTION 6. In case of absence of the President of Finance Committee, the Vocal of the Board of Directors will substitute with the same obligations.

**ARTICLE XVI REQUIREMENT TO BE MEMBER OF
"LA SOCIEDAD MUTUALISTA CUAUHEMOC"**

- SECTION 1. To be a member of "La Sociedad", it is required that he applicant be a person of good costumes, good worker, and with highly desires to serve "La Sociedad".
- SECTION 2. To be in good health, as far being inform by the Committee of the Sick.
- SECTION 3. To fill your application, to count with an age of 18 years old and no more than 65 years old.
- SECTION 4. To pay a membership fee of \$25.00 annually.

ARTICLE XVII OBLIGATIONS OF THE MEMBERS

- SECTION 1. To attend and on time to all meetings, Regular and Extra-Ordinary that are call by the Board of Directors.
- SECTION 2. Be punctual with the yearly dues.

SECTION 3. Conserve the best order possible during the hours of the meeting.

SECTION 4. To redeem with the most efficiency all the committees that were entrusted by the officers.

SECTION 5. Recognize the Regulations of "La Sociedad" to be able to follow completely or ask questions if in doubt.

ARTICLE XVIII CLASSIFICATIONS OF THE MEMBERS

SECTION 1. The components of "La Sociedad Mutualista Cuauhtémoc" are classified the following manner: Member, Active Member, and Honorary Member.

SECTION 2. If acting as Active Member-Person needs to be current in his or her membership fees, not owing for more than four weeks and also have an attendance of 50% to be meetings.

SECTION 3. Acting as Pastive Members – the member for some reason or the other, has not completed its obligations of attending the meetings and not paid his or her fees.

SECTION 4. Honorary Member are those persons, because of Merits and beneficial actions to "La Sociedad", the Assembly gave he or she that Honor.

ARTICLE XIX CAUSES FOR APPLYING PUNISHMENT TO A MEMBER

- SECTION 1.
- I. Insulting the good name of "La Sociedad".
 - II. For misuse of funds.
 - III. For slandering of a members honor.
 - IV. For insubordination of the disposition and the loss of respect toward the President and vice-versa.
 - V. For an unworthy act that insults the honor of a member of their family.
 - VI. For being present intoxicated during a meeting.
 - VII. To abandon an official post that was elected and comprehend a social responsibility.

ARTICLE XX FAULTS AND PENALTIES

SECTION 1. The faults are considered if the circumstances present themselves and the punishment is applied by the President, and then determined by the Assembly.

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- SECTION 2. Be punctual with the yearly dues.

- SECTION 2. I. The definitive expelling membership from "La Sociedad".
II. Temporary suspension that does not exceed more than one year.
III. Public retraction of the fault charged, which will give satisfaction to the part that was offended.
IV. Complete reimbursement, in case of misuse of funds of "La Sociedad" or depending on the decision of the Assembly in this case.

ARTICLE XXI BASES OF DISCUSSION

- SECTION 1. During the meeting, it is forbidden to use personal insults and in case a Member violates the Article, the President can interrupt the word with his mallet.
- SECTION 2. To discuss a topic, a member is not permitted to have the floor more than two times, unless the President judges it is necessary.
- SECTION 3. All important projects need to be presented to the Assembly, has to be by written form and if the same goes as discussion, topic should not exceed more than 20 minutes, after the discussion.
- SECTION 4. After the discussion the President will call for a vote, if its in favor or against, for no motive wants to stay neutral, Member presents it to the Assembly.

ARTICLE XXII FINAL PART OF THE REGULATIONS

- SECTION 1. The direct regulation rules in all its parts of "La Sociedad" and the members that formulate to the margin of these specified articles.
- SECTION 2. These cases do not prevent the regulation to specify the criterion of the Assembly and could be made amended at the same time, when these will be presented in writing for its discussion.
- move up
SECTION 3. In the case of dissolution of "La Sociedad" the final ten members will take the decision most convenient, all the time realizing of the final benefits, like to specify under the laws of the State of Texas as a Non-profit organization.
- SECTION 4. These Articles are transistor, "La Sociedad" reserves the rights to reform or amend depending the demand that it requires.

Attachment #6: IRS Determination Letter

08/23/18, 5:44 PM

Exemption Verification Letter



Texas Comptroller of Public Accounts
Austin, TX 78774

August 23, 2018

LA SOCIEDAD CUAHTEMOC
PO BOX 1624
SAN MARCOS, TX 78667-1624

According to the records of the Comptroller of Public Accounts, the following exemption(s) from Texas taxes apply to the above organization(s):

Franchise tax, as of 06-08-1951

Sales and use tax, as of 05-17-1985

(provide Texas sales and use tax exemption certificate **Form 01-339 (Back)** to vendor)

The entity is not exempt from hotel occupancy tax.

Texas taxpayer identification number: 17460619061

This exemption verification is not a substitute for the completed exemption certificates that are required when claiming exemption from Texas taxes. Vendors should be familiar with the requirements for accepting the certificates in good faith from their customers.

This exemption verification does not mean that the organization holds a permit for collecting or remitting any Texas taxes.

Exempt organizations must collect tax on most sales. For more information, please see our publication **Exempt Organizations: Sales and Purchases** (96-122). Online registration is available.

For information concerning sales taxpayer permit status, please use the vendor search we provide online.

Corporations that are registered in Texas with the Secretary of State must maintain a current registered agent and registered office address. Information is available from Business and Nonprofit Forms page of the Secretary of State's website. Additionally, out-of-state corporations, limited liability companies, or limited partnerships transacting business in Texas may need to file a Certificate of Authority or Registration with the Texas Secretary of State. More information is available from the Foreign or Out-of-State Entities page on the Secretary of State's website.

Our publications and other helpful information are available on our website. If you need more information, write to us at exempt.orgs@cpa.texas.gov, or call us at 800-252-5555.

Attachment #7: Current or Proposed Operating Budget

Donations approved by Membership

YEAR 2023	\$ AMOUNT	# of People/Students	NOTES
FUNERALS			22 Funerals
MEDICAL DONATIONS	\$ 6,000.00		Membership Benefit
SCHOLARSHIPS	\$ 23,300.00		SMHS Students
EVENTS SPONSOR	\$ 4,500.00	1400+	Back To School Event, Cinco De Mayo, ICI Summer Camp
SPECIAL DONATION			
VOLUNTEER HRS		35 Mbrs	1800 in Volunteer Hrs
TOTAL \$:	\$ 33,800.00		
YEAR 2024 (Thru MAY 2024)	\$ AMOUNT	# of People/Students	NOTES
FUNERALS			33 Funerals
MEDICAL DONATIONS	\$ 8,000.00		Membership Benefit
SCHOLARSHIPS	\$ 14,500.00	28	26 SMHS Students, 2 Family of Mbrs
EVENTS SPONSOR	\$ 6,500.00	1600+	Back to School Event, Cinco De Mayo, ICI Summer Camp
SPECIAL DONATION	\$ 1,150.00		SM Swim Team, SM Girls Softball Team, Fred Villanueva's Son's Funeral, Richard Rodriguez Granddaughter Funeral, Susie
VOLUNTEER HRS		31 Mbrs	1872 Volunteer Hrs
TOTAL \$:	\$ 30,150.00		

Updated 06/03/2024

Attachment #8: Volunteer Membership List

Belinda	Arredondo
Alice	Briceno
Richard	Briceno
Liz	Castañeda
Maribel	Castillo
Jaime	Cervantes
Lupe	Cortez
Krystal	Costilla
Nico	Costilla
Courtney	Enriquez
David	Garcia
Marty	Garcia
Joe	Garza
Andrew	Hernandez
Anna	Hernandez
Gina	Islas
Janie	Longoria
Elizabeth	Lopez
Della	Lucio
Nancy	Marmolejo
Raymond	Martinez
Susan	McDaniel
Lupe	Mendez
Johnny	Padron
Mary	Padron

Tommie	Perez
Edna	Peterson
Dianna	Price
Susie	Puentes
Anita	Ramirez
Daniel	Reyna
Henry	Reyna
Linda	Reyna
Alice	Rodriguez
Richard	Rodriguez
Amy	Romero
Celina	Sandoval
Lydia	Sánchez
Simon	Tobias
Dorothy	Torres
Simon	Torres
Margie	Vasquez
Salvador	Vasquez
Elvia	Villanueva
Fred	Villanueva