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July 31, 2016

Mr. Jared Miller
City Manager
City of San Marcos
630 East Hopkins
San Marcos, Texas 78666

Re: Consent Agreements for LaSalle Municipal Utility Districts Nos. 1-5; Extension of time for conducting confirmation election

Dear Mr. Miller:

This letter is a formal request for an extension to the Consent Agreement between the City of San Marcos and LaSalle Holdings, Ltd. As you recall, Section 2.04, as amended, provides that the City's consent to the creation of the MUDs expires if, among other reasons, no confirmation election is conducted with 4 years of the MUDs' creation (June 2017). You may also recall that the original Consent Agreement required expiration within 2 years of creation but was modified in May 2015 and extended that deadline to 4 years.

As we discussed, we do not anticipate a confirmation election this coming November nor in May 2017. For that reason, we are requesting another two-year extension until June 2019. I have attached draft documents containing the amended time frame.

Thank you for working with us on this matter. Naturally, we are happy to meet with any officials at the City of San Marcos should any questions arise. Please do not hesitate to contact me at 512-600-3800.

Very truly yours,

Andrew N. Barrett