



City of San Marcos, Texas
Combination Tax and Revenue Certificates of Obligation, Series 2023 (“COs”)

Timeline of Events

Tuesday, June 6, 2023	The City Council considers a resolution directing publication of the notice of intent to issue COs.
Week of June 12, 2023	First notice of intent appears in the newspaper.
Week of June 19, 2023	Second notice appears in the newspaper.
	The Financial Advisor makes application to Standard & Poor’s to obtain a rating on the COs.
Week of July 10, 2023	Rating Agency Conference Call.
Friday, July 21, 2023	Rating is received and published by SPFI.
Tuesday, August 1, 2023	<u>Sale</u> . The City Council will consider an Ordinance authorizing the issuance of the COs.
Wednesday, August 16, 2023	Notice is sent to the Underwriters regarding the Closing Date.
Wednesday, August 23, 2023	<u>Delivery</u> . The City receives funds from the Purchaser(s) of the COs.

*Official City Council meeting.