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**City of San Marcos, Texas**  
**Combination Tax and Revenue Certificates of Obligation, Series 2025 (“COs”)**

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**Timeline of Events**

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*Tuesday, February 18, 2025*	The City Council considers a resolution directing publication of the notice of intent to issue COs.
Week of February 24, 2025	First notice of intent appears in the newspaper.
Week of March 3, 2025	Second notice appears in the newspaper.
	The Financial Advisor makes application to Standard & Poor’s to obtain a rating on the COs.
Week of March 17, 2025	Rating Agency Conference Call.
Thursday, April 3, 2025	Rating is received and published by SPFI.
*Tuesday, April 15, 2025*	<u>Sale.</u> The City Council will consider an Ordinance authorizing the issuance of the COs.
Wednesday, April 30, 2025	Notice is sent to the Underwriters regarding the Closing Date.
Wednesday, May 7, 2025	<u>Delivery.</u> The City receives funds from the Purchaser(s) of the COs.
<hr/> *Official City Council meeting.	