



City of San Marcos, Texas
Combination Tax and Revenue Certificates of Obligation, Series 2019 (“COs”)

Timeline of Events – Competitive Sale

Tuesday, April 2, 2019	The City Council considers a resolution directing publication of the notice of intent to issue COs.
Week of April 8, 2019	First notice of intent appears in the newspaper. The Financial Advisor makes application to Standard & Poor’s to obtain a rating on the COs.
Week of April 15, 2019	Second notice appears in the newspaper.
Week of April 29, 2019	Rating Agency Conference Call.
Tuesday, May 14, 2019	Rating is received and published by SPFI.
Tuesday, May 21, 2019	<u>Sale.</u> The City Council will consider an Ordinance authorizing the issuance of the COs.
Wednesday, June 5, 2019	Notice is sent to the Purchaser(s) regarding the Closing Date.
Wednesday, June 12, 2019	<u>Delivery.</u> The City receives funds from the Purchaser(s) of the COs.

*Official City Council meeting.