



City of San Marcos, Texas
\$15.255MM Combination Tax and Revenue Certificates of Obligation, Series 2026
(“COs”)
\$93.060MM Waterworks & Wastewater System Revenue Bonds, Series 2026
(Bonds)

Timeline of Events

Tuesday, February 17, 2026	The City Council considers a resolution directing publication of the notice of intent to issue COs.
Week of February 22, 2026	First notice of intent appears in the newspaper.
Week of March 1, 2026	Second notice appears in the newspaper.
	The Financial Advisor makes application to Standard & Poor’s to obtain a rating on the COs and Bonds.
Week of March 30, 2026	Rating Agency Conference Call for COs and Bonds.
Friday, April 10, 2026	Rating is received and published by SPFI on COs and Bonds.
Tuesday, April 21, 2026	<u>Sale.</u> The City Council will consider an Ordinance authorizing the issuance of the COs and Bonds.
Wednesday, May 6, 2026	Notice is sent to the Underwriters regarding the Closing Date.
Wednesday, May 13, 2026	<u>Delivery.</u> The City receives funds from the Purchasers of the COs and Bonds.

*Official City Council meeting.