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MEMORANDUM

TO: Heather Hurlbert, Director of Finance
Jamie Lee Pettijohn, City Clerk

FROM: J. Bart Fowler

RE: City of San Marcos, Texas

DATE: November 10, 2016

Below we have set forth the proposed agenda language in connection with the following ordinances for the City Council Meeting on Tuesday, December 6, 2016.

- Consideration and action with respect to "Ordinance Authorizing the Issuance of City of San Marcos, Texas General Obligation Refunding Bonds in an Amount Not to Exceed \$45,000,000 in One or More Series; Approving an Official Statement, a Paying Agent/Registrar Agreement, a Bond Purchase Agreement and an Escrow Agreement; Establishing the Procedures for Selling and Delivering One or More Series of the Bonds; Providing for the Approval of this Ordinance on One Reading Only as Authorized by State Law; and Authorizing Other Matters Relating to the Bonds"

Please feel free to call if you have any questions.

cc: Steve Parker
Dan Wegmiller
Jennifer Douglas
Carol Polumbo