LOW INCOME HOUSING TAX CREDIT (LIHTC) RESOLUTION APPLICATION



Updated: December, 2023

CONTACT INFORMATION

Applicant's Name			Property	Owner					
Company			Company	,					
Applicant's Mailing Address			Owner's I	Mailing					
Applicant's Phone #			Owner's F	Phone #					
Applicant's Email			Owner's E	Email					
PROPERTY INFO									
Tax ID #: R		Existin	g Zoning:						
Legal Description: Lo	ot B	lock	Subdivi	sion					
Existing Use:		Propos	sed Use:						
Type of Housing Tax C		sing Tax Crec	-		-	om local taxes?			
DESCRIPTION OF	UNITS								
UNIT TYPE Number of Units	MARKET RAT	TE UNITS	AFFORDAE	BLE UNITS	TOTAL				
Percentage of Total Units	5								
How many units are available to each income bracket listed below (i.e. rent level of tenants)?									
≤ 20% AMI ≤ 30% AMI	≤ 40% AMI ≤ 5	60% AMI ≤ 60	0% AMI ≤ 70	0% AMI ≤ 80%	% AMI Market	Rate Total Units			
					·				
Describe the unit mix:	Efficiency	1 Bedroom	2 Bedroom	3 Bedroom	4 Bedroom	Total Units			

Criteria

Applications must fully meet at least five (5) of the eight (8) criteria below, including criteria #1, in order to receive a staff recommendation which is presented to the Workforce Housing Council Committee. Applications must also receive a recommendation from the Workforce Housing Council Committee prior to consideration by City Council.

Please Indicate which of the criteria your project is consistent with and explain. Use additional pages if necessary.

Criteria	Explanation
 No exemption from local taxes is requested unless the project meets the criteria A-E outlined below. A - A minimum of 15% of all units within the project shall be affordable to households at or below 30% percent of the AMI for the duration of the tax exemption. B - A minimum of 10% of the units affordable to households at or below 30% of the AMI shall be ADA accessible. C - A minimum of 35% of the units within a project that is not age-restricted shall include a minimum of three bedrooms in each unit. D - The project shall include these criteria in the Texas Department of Housing and Community Affairs Land Use Restriction Agreement (LURA). 	
☐ E – When considering a recommendation of support, preference should be given to projects that utilize a local entity for such tax exemptions.	
2. The proposed units address a housing need identified in the City's Housing Policy or the City's current consolidated plan for HUD programs, which can be found on the City's Website .	
3. The project is located within a high or medium intensity zone on the City's <u>Preferred Scenario Map</u> .	
4. The project is not proposed to develop under a legacy district on the City's current zoning map.	
5. The project is located within half (.5) mile walking distance from services such as grocery, medical facilities, and schools.	
6. The project is located within one quarter (.25) mile walking distance of a proposed or existing bus stop on a current or planned transit route. If the project is not located within one quarter (.25) mile walking distance of a proposed or existing bus stop on a current or planned transit route, a private shuttle service for residents is provided in accordance with TDHCA requirements.	
7. The project is renovating or redeveloping an existing multifamily complex or underperforming development.	
8. The project incorporates wraparound support services that provide flexible voluntary social, economic, or education benefits to the residents. Project should meet criteria A-D outlined below. $\begin{tabular}{l} A - Meet the needs of the local community; \\ B - Utilize local support services and resources; \\ C - Exceed the minimum TDHCA requirements for amenities; and \\ D - Submit to the City the Project's TDHCA Application for Low Income Housing Tax Credits and includes the list of amenities in the Project's Land Use Restriction Agreement (LURA).$	

Additional Considerations

In addition to the criteria outlined above, the following may be considered by staff and the Workforce Housing Council Committee as means for recommending approval or denial of a request:

Criteria	Explanation
1. Regardless of compliance with the above criteria, projects located where emergency response times fall out of the National Fire Protection Association (NFPA) standards and / or projects located within or in close proximity to the floodplain may receive a denial recommendation.	
 Projects seeking tax exemption should Include an estimate of the tax revenues which will not be realized by the City, annually, over the life of the project. Describe future plans for placing the property back on the tax roll, if applicable. 	
3. For senior housing projects, inclusion of the following, additional, support service: presentations by the Capital Area Council of Governments (CAPCOG) Area Agency on Aging. Applicants must contact CAPCOG to arrange for a presentation of available services no less than once every other year and provide proof of this agreement with the application. https://www.capcog.org/divisions/area-agency-on-aging#areaagencyon-aging	
4. For senior housing projects, the distance to medical facilities will receive additional scrutiny. Applicants must indicate the nearest medical facilities and any additional transportation options which will be available to residents in the event of an emergency.	
5. Once approved, additional consideration will be given to applications which show compliance with the Strategic Housing Action Plan.	

AUTHORIZATION

I certify that the information on this application is complete and accurate. I understand the fees and the process for this application. I understand my responsibility, as the applicant, to be present at meetings regarding this request.

Filing Fee \$1,000 plus \$100 per acre Technology Fee \$15 MAXIMUM COST \$5,015

Submittal of this digital Application shall constitute as acknowledgment and authorization to process this request.

EMAIL APPLICATION TO - PLANNINGINFO@SANMARCOSTX.GOV

PROPERTY OWNER AUTHORIZATION , Rebecca Lalanne ____(owner name) on behalf of RSL Riverview Holdings, LP (company, if applicable) acknowledge that I/we am/are the rightful owner of the property located at 601 River Road, San Marcos, TX 78666 (address). Horizon ELOM Holdings, LLC (agent company) to file this application for 9% Housing Tax Credits (application type), and, if necessary, to work with the Responsible Official / Department on my behalf throughout the process. Signature of Owner: Julia la laure Date: 01/25/24 Printed Name, Title: Rebecca Lalanne, Managing Member Signature of Agent: Mg gul Date: 1/25/24 Printed Name, Title: Russell Gardner, Project Manager Form Updated October, 2019

Riverview Apartments SM, LP

Riverview Apartments – City Support Resolution Request

FORMAL REQUEST FOR EXPEDITED REVIEW

February 2, 2024

Amanda Hernandez, Director of Planning & Development Services Stephanie Reyes, City Manager City of San Marcos 630 E. Hopkins, San Marcos, TX 78666

Attn: Amanda Hernandez Attn: Stephanie Reyes

RE: Riverview Apartments – Expedited Review Request for City Support Resolution

The following letter is a formal request to the City of San Marcos for expedited review of the Riverview Apartments City of San Marcos Support Resolution. To provide a brief background, Riverview is an existing low-income affordable housing property located at 601 River Road, San Marcos, TX 78666. It is 54 affordable housing units in total and was built in 1971. Riverview Apartments was acquired in late 2022 with the property in poor condition from the previous owner. Since the 4th quarter of 2022, ownership has worked with Alex Damgaard as the Chief building official, Mark Schupp and Jeff Quimby in city code compliance, and the U.S. Department of Housing and Urban Development ("HUD"), spending significant funds for repairs to date for the benefit of the health and safety and improvement of the living conditions for the residents. Throughout this process, we have communicated on several occasions the plan to complete a significant rehab on the property with TDHCA 9% credits in 2024 to the Chief Building Official, City code compliance, and HUD.

Since 2022, we have been in contact with various individuals in the City planning and development services department regarding the status of the **Blanco Gardens Small Area Plan.** Throughout the process we have communicated our intentions with Andrea Villalobos, Carol Griffith, and Brittany Faulkner of the plan to complete a significant rehab on the property with TDHCA 9% credits in 2024. If awarded in summer 2024, significant tax credit equity will be brought to Riverview and will *directly* benefit the Blanco Gardens Neighborhood.

TDHCA's annual 9% application process includes a pre-application submission due in the first week of January each year, January 3, 2024 this year. A few weeks later, the pre-application list for those who qualify for full applications due March 1, 2024, is released by TDHCA. Only at that point in mid-January is one informed by TDHCA of the application's eligibility to apply by March 1, 2024 and receive a TDHCA tax credit award reservation upon announcement in July 2024. Immediately upon finding out Riverview

would likely be eligible, we have worked diligently to go through the City Support Resolution process, which is a requirement of the application due 03/01/2024, as quickly as possible in coordination with the City planning department.

We plan to complete a \$5MM rehab through TDHCA tax credits and add supportive services, including after-school K-12 tutoring and also adult and family supportive services. Riverview is not only an existing Section 8 HUD property, it is located in the San Marcos identified Blanco Gardens community revitalization area with a published area revitalization plan nearing city council adoption later this year.

For the following reasons we formally request an expedited support resolution review to be considered in the February 20, 2024, City Council meeting agenda.

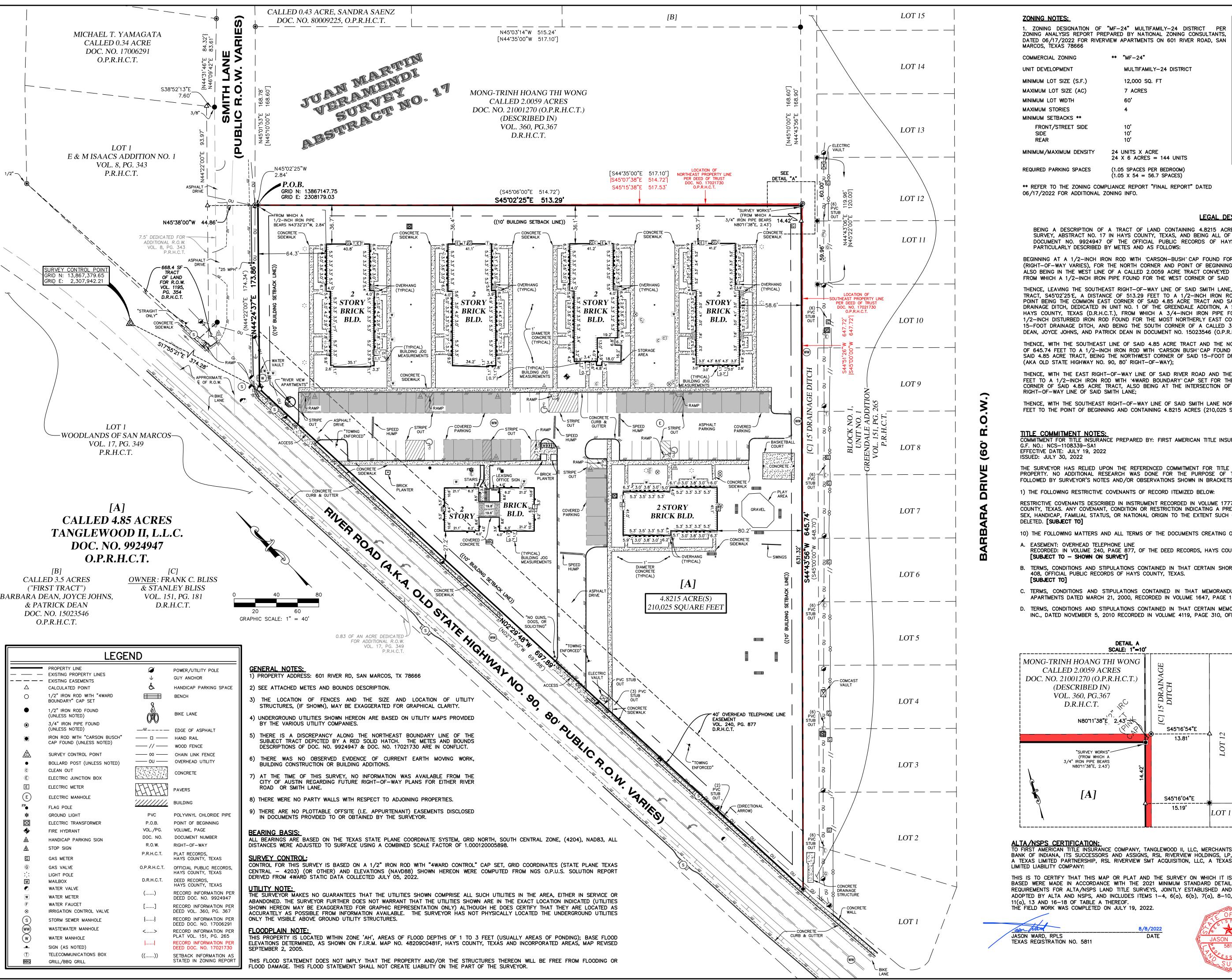
- (1) Existing low-income affordable housing property
- (2) Planned \$5MM rehab communicated with multiple departments the last 15 months
- (3) Property located in the Blanco Gardens revitalization area and aligned with the City's published housing goals
- (4) This support resolution will help preserve existing affordable housing, which TDHCA considers to be at risk of losing its affordability preservation

In addition to this request letter, I have also included draft resolution support and revitalization area letters for your consideration.

Very Truly Yours,

Riverview Apartments, SM LP, a Texas limited partnership

By: Russell Gardner, owner representative and TDHCA applicant



ZONING NOTES:

1. ZONING DESIGNATION OF "MF-24" MULTIFAMILY-24 DISTRICT PER ZONING ANALYSIS REPORT PREPARED BY NATIONAL ZONING CONSULTANTS, DATED 06/17/2022 FOR RIVERVIEW APARTMENTS ON 601 RIVER ROAD, SAN MARCOS, TEXAS 78666

MULTIFAMILY-24 DISTRICT

12,000 SQ. FT

7 ACRES

COMMERCIAL ZONING ** "MF-24" UNIT DEVELOPMENT

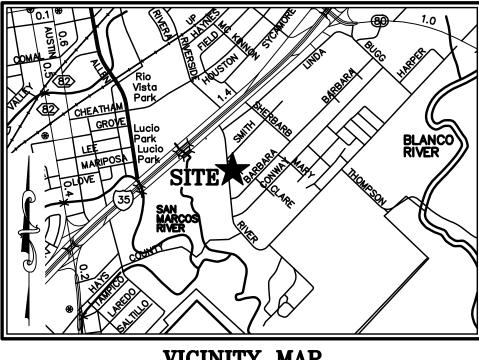
MAXIMUM LOT SIZE (AC) MINIMUM LOT WIDTH MAXIMUM STORIES MINIMUM SETBACKS ** FRONT/STREET SIDE REAR

MINIMUM LOT SIZE (S.F.)

24 UNITS X ACRE MINIMUM/MAXIMUM DENSITY 24 X 6 ACRES = 144 UNITS

06/17/2022 FOR ADDITIONAL ZONING INFO.

REQUIRED PARKING SPACES (1.05 SPACES PER BEDROOM) $(1.05 \times 54 = 56.7 \text{ SPACES})$ ** REFER TO THE ZONING COMPLIANCE REPORT "FINAL REPORT" DATED



VICINITY MAP SCALE: 1" = 2000'

LEGAL DESCRIPTION:

BEING A DESCRIPTION OF A TRACT OF LAND CONTAINING 4.8215 ACRES (210,025 SQUARE FEET), OUT OF THE JUAN MARTIN VERAMENDI SURVEY, ABSTRACT NO. 17 IN HAYS COUNTY, TEXAS, AND BEING ALL OF A CALLED 4.85 ACRE TRACT CONVEYED TO TANGLEWOOD II, L.L.C., IN DOCUMENT NO. 9924947 OF THE OFFICIAL PUBLIC RECORDS OF HAYS COUNTY, TEXAS (O.P.R.H.C.T.), SAID 4.8215 ACRES BEING MORE PARTICULARLY DESCRIBED BY METES AND AS FOLLOWS:

BEGINNING AT A 1/2-INCH IRON ROD WITH "CARSON-BUSH" CAP FOUND FOR AN ANGLE POINT IN THE SOUTHEAST RIGHT-OF-WAY LINE OF SMITH LANE (RIGHT-OF-WAY VARIES), FOR THE NORTH CORNER AND POINT OF BEGINNING HEREOF, SAID POINT BEING THE NORTH CORNER OF SAID 4.85 ACRE TRACT, ALSO BEING IN THE WEST LINE OF A CALLED 2.0059 ACRE TRACT CONVEYED TO MONG-TRINH HOANG THI WONG IN DOCUMENT NO. 21001270 (O.P.R.H.C.T.), FROM WHICH A 1/2-INCH IRON PIPE FOUND FOR THE WEST CORNER OF SAID 2.0059 ACRE TRACT BEARS, N45°02'25'W, A DISTANCE OF 2.84 FEET;

THENCE, LEAVING THE SOUTHEAST RIGHT-OF-WAY LINE OF SAID SMITH LANE, WITH THE COMMON LINE OF SAID 4.85 ACRE TRACT AND SAID 2.0059 ACRE TRACT, S45'02'25'E, A DISTANCE OF 513.29 FEET TO A 1/2-INCH IRON ROD WITH "SURVEY WORKS" CAP FOUND FOR THE EAST CORNER HEREOF, SAID POINT BEING THE COMMON EAST CORNER OF SAID 4.85 ACRE TRACT AND SAID 2.0059 ACRE TRACT, AND BEING IN THE NORTHWEST LINE OF A 15-FOOT DRAINAGE DITCH, DEDICATED IN UNIT NO. 1 OF THE GREENDALE ADDITION, A SUBDIVISION RECORDED IN VOLUME 151, PAGE 265 OF THE DEED RECORDS OF HAYS COUNTY, TEXAS (D.R.H.C.T.), FROM WHICH A 3/4-INCH IRON PIPE FOUND BEARS N804138E, A DISTANCE OF 2.43 FEET, ALSO FROM WHICH A 1/2-INCH DISTURBED IRON ROD FOUND FOR THE MOST NORTHERLY EAST CORNER OF SAID 2.0059 ACRE TRACT, BEING IN THE NORTHWEST LINE OF SAID 15-FOOT DRAINAGE DITCH, AND BEING THE SOUTH CORNER OF A CALLED 3.5 ACRE TRACT (DESCRIBED AS THE 'FIRST TRACT') CONVEYED TO BARBARA DEAN, JOYCE JOHNS, AND PATRICK DEAN IN DOCUMENT NO. 15023546 (O.P.R.H.C.T.), BEARS, N44°43'56'E, A DISTANCE OF 168.90 FEET;

THENCE, WITH THE SOUTHEAST LINE OF SAID 4.85 ACRE TRACT AND THE NORTHWEST LINE OF SAID 15-FOOT DRAINAGE DITCH, S44*43'56"W, A DISTANCE OF 645.74 FEET TO A 1/2-INCH IRON ROD WITH "CARSON BUSH" CAP FOUND FOR THE SOUTH CORNER HEREOF, SAID POINT BEING THE SOUTH CORNER OF SAID 4.85 ACRE TRACT, BEING THE NORTHWEST CORNER OF SAID 15-FOOT DRAINAGE DITCH, AND BEING IN THE EAST RIGHT-OF-WAY LINE OF RIVER ROAD (AKA OLD STATE HIGHWAY NO. 90, 80' RIGHT-OF-WAY);

THENCE, WITH THE EAST RIGHT-OF-WAY LINE OF SAID RIVER ROAD AND THE WEST LINE OF SAID 4.85 ACRE TRACT, NO2°29'48"W, A DISTANCE OF 697.89 FEET TO A 1/2-INCH IRON ROD WITH "4WARD BOUNDARY" CAP SET FOR THE MOST WESTERLY CORNER HEREOF, SAID POINT BEING THE MOST WESTERLY CORNER OF SAID 4.85 ACRE TRACT, ALSO BEING AT THE INTERSECTION OF THE EAST RIGHT-OF-WAY LINE OF SAID RIVER ROAD AND THE SOUTHEAST

THENCE, WITH THE SOUTHEAST RIGHT-OF-WAY LINE OF SAID SMITH LANE NORTHEAST LINE OF SAID 4.85 ACRE TRACT, N44°24'37'E, A DISTANCE OF 173.86 FEET TO THE POINT OF BEGINNING AND CONTAINING 4.8215 ACRES (210,025 SQUARE FEET) OF LAND.

TITLE COMMITMENT NOTES:

COMMITMENT FOR TITLE INSURANCE PREPARED BY: FIRST AMERICAN TITLE INSURANCE COMPANY G.F. NO.: NCS-1108339-SA1

EFFECTIVE DATE: JULY 19, 2022 ISSUED: JULY 30, 2022

THE SURVEYOR HAS RELIED UPON THE REFERENCED COMMITMENT FOR TITLE REGARDING EASEMENTS, RESTRICTIONS, AND OTHER MATTERS AFFECTING THIS PROPERTY. NO ADDITIONAL RESEARCH WAS DONE FOR THE PURPOSE OF THIS SURVEY. ITEMS LISTED ARE WORDED ACCORDING TO THE COMMITMENT, FOLLOWED BY SURVEYOR'S NOTES AND/OR OBSERVATIONS SHOWN IN BRACKETS. []

1) THE FOLLOWING RESTRICTIVE COVENANTS OF RECORD ITEMIZED BELOW:

RESTRICTIVE COVENANTS DESCRIBED IN INSTRUMENT RECORDED IN VOLUME 1777, PAGE 366 AND VOLUME 5296. PAGE 708. OFFICIAL PUBLIC RECORDS. HAYS COUNTY, TEXAS. ANY COVENANT, CONDITION OR RESTRICTION INDICATING A PREFERENCE, LIMITATION OR DISCRIMINATION BASED ON RACE, COLOR, RELIGION, SEX, HANDICAP, FAMILIAL STATUS, OR NATIONAL ORIGIN TO THE EXTENT SUCH COVENANTS, CONDITIONS OR RESTRICTIONS VIOLATE 42 USC 3604(C), IS DELETED. [SUBJECT TO]

10) THE FOLLOWING MATTERS AND ALL TERMS OF THE DOCUMENTS CREATING OR OFFERING EVIDENCE OF THE MATTERS:

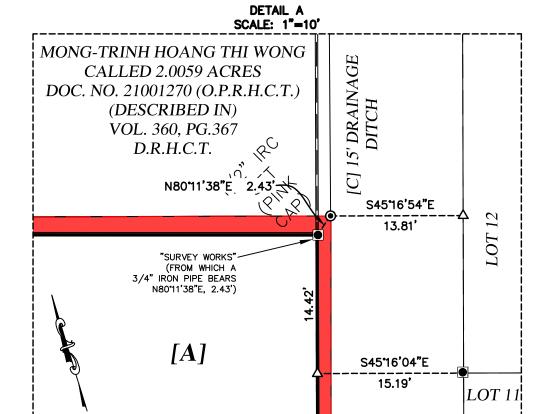
A. EASEMENT: OVERHEAD TELEPHONE LINE RECORDED: IN VOLUME 240, PAGE 877, OF THE DEED RECORDS, HAYS COUNTY, TEXAS.

[SUBJECT TO - SHOWN ON SURVEY] B. TERMS, CONDITIONS AND STIPULATIONS CONTAINED IN THAT CERTAIN SHORT FORM LEASE DATED SEPTEMBER 9, 1994, RECORDED IN VOLUME 1110, PAGE 408, OFFICIAL PUBLIC RECORDS OF HAYS COUNTY, TEXAS. [SUBJECT TO]

APARTMENTS DATED MARCH 21, 2000, RECORDED IN VOLUME 1647, PAGE 146, OFFICIAL PUBLIC RECORDS OF HAYS COUNTY, TEXAS. [SUBJECT TO]

C. TERMS, CONDITIONS AND STIPULATIONS CONTAINED IN THAT MEMORANDUM OF LEASE BY AND BETWEEN TANGLEWOOD II. LLC AND THE RIVERVIEW

D. TERMS, CONDITIONS AND STIPULATIONS CONTAINED IN THAT CERTAIN MEMORANDUM OF LEASE BY AND BETWEEN RIVER APTS. AND MAC-GRAY SERVICES, INC., DATED NOVEMBER 5, 2010 RECORDED IN VOLUME 4119, PAGE 310, OFFICIAL PUBLIC RECORDS OF HAYS COUNTY, TEXAS. [SUBJECT TO]



ALTA/NSPS CERTIFICATION:
TO FIRST AMERICAN TITLE INSURANCE COMPANY, TANGLEWOOD II, LLC, MERCHANTS BANK OF INDIANA, ITS SUCCESSORS AND ASSIGNS, RSL RIVERVIEW HOLDINGS, LP,

THIS IS TO CERTIFY THAT THIS MAP OR PLAT AND THE SURVEY ON WHICH IT IS BASED WERE MADE IN ACCORDANCE WITH THE 2021 MINIMUM STANDARD DETAIL REQUIREMENTS FOR ALTA/NSPS LAND TITLE SURVEYS, JOINTLY ESTABLISHED AND ADOPTED BY ALTA AND NSPS, AND INCLUDES ITEMS 1-4, 6(a), 6(b), 7(a), 8-10,

11(a), 13 AND 16-18 OF TABLE A THEREOF. THE FIELD WORK WAS COMPLETED ON JULY 19, 2022.

JASON WARD, RPLS TEXAS REGISTRATION NO. 5811

ALTA/NSPS LAND TITLE SURVEY OF 4.8215 ACRES OUT OF THE JUAN MARTIN **VERAMENDI SURVEY**, **ABSTRACT NO. 17** City of San Marcos, **Hays County, Texas**



Survey Date: JUL. 2022

eld Crew:

PARKING SPACES
REGULAR - 50 SPACES

HANDICAP - 8 SPACES TOTAL - 58 SPACES

Legal Description

BEING A DESCRIPTION OF A TRACT OF LAND CONTAINING 4.8215 ACRES (210,025 SQUARE FEET), OUT OF THE JUAN MARTIN VERAMENDI SURVEY, ABSTRACT NO. 17 IN HAYS COUNTY, TEXAS, AND BEING ALL OF A CALLED 4.85 ACRE TRACT CONVEYED TO TANGLEWOOD II, L.L.C., IN DOCUMENT NO. 9924947 OF THE OFFICIAL PUBLIC RECORDS OF HAYS COUNTY, TEXAS (O.P.R.H.C.T.), SAID 4.8215 ACRES BEING MORE PARTICULARLY DESCRIBED BY METES AND AS FOLLOWS:



PO Box 90876 Austin, TX 78709 (512) 537-2384 jward@4wardls.com www.4wardls.com

BEGINNING at a 1/2-inch iron rod with "Carson-Bush" cap found for an angle point in the southeast right-of-way line of Smith Lane (right-of-way varies), for the north corner and **POINT OF BEGINNING** hereof, said point being the north corner of said 4.85 acre tract, also being in the west line of a called 2.0059 acre tract conveyed to Mong-Trinh Hoang Thi Wong in Document No. 21001270 (O.P.R.H.C.T.), from which a 1/2-inch iron pipe found for the west corner of said 2.0059 acre tract bears, N45°02'25"W, a distance of 2.84 feet;

THENCE, leaving the southeast right-of-way line of said Smith Lane, with the common line of said 4.85 acre tract and said 2.0059 acre tract, S45°02'25"E, a distance of 513.29 feet to a 1/2-inch iron rod with "Survey Works" cap found for the east corner hereof, said point being the common east corner of said 4.85 acre tract and said 2.0059 acre tract, and being in the northwest line of a 15-foot Drainage Ditch, dedicated in Unit No. 1 of the Greendale Addition, a subdivision recorded in Volume 151, Page 265 of the Deed Records of Hays County, Texas (D.R.H.C.T.), from which a 3/4-inch iron pipe found bears N80°11'38"E, a distance of 2.43 feet, also from which a 1/2-inch disturbed iron rod found for the most northerly east corner of said 2.0059 acre tract, being in the northwest line of said 15-foot drainage ditch, and being the south corner of a called 3.5 acre tract (described as the "First Tract") conveyed to Barbara Dean, Joyce Johns, and Patrick Dean in Document No. 15023546 (O.P.R.H.C.T.), bears, N44°43'56"E, a distance of 168.90 feet;

THENCE, with the southeast line of said 4.85 acre tract and the northwest line of said 15-foot drainage ditch, **S44°43′56″W**, a distance of **645.74** feet to a 1/2-inch iron rod with "Carson Buch" cap found for the south corner hereof, said point being the south corner of said 4.85 acre tract, being the northwest corner of said 15-foot drainage ditch, and being in the east right-of-way line of River Road (AKA Old State Highway No. 90, 80' right-of-way);

THENCE, with the east right-of-way line of said River Road and the west line of said 4.85 acre tract, **N02°29'48"W**, a distance of **697.89** feet to a 1/2-inch iron rod with "4Ward Boundary" cap set for the most westerly corner hereof, said point being the most westerly corner of said 4.85 acre tract, also being at the intersection of the east right-of-way line of said River Road and the southeast right-of-way line of said Smith Lane;

THENCE, with the southeast right-of-way line of said Smith Lane northeast line of said 4.85 acre tract, N44°24'37"E, a distance of 173.86 feet to the POINT OF BEGINNING and containing 4.8215 Acres (210,025 Square Feet) of land.

Notes:

All bearings are based on the Texas State Plane Coordinate System, Grid North, South Central Zone (4204); all distances were adjusted to surface using a combined scale factor of 1.000120005898. See attached sketch (reference drawing: 01488.dwg).

7/18/2022

Jason Ward, RPLS #5811 4Ward Land Surveying, LLC

